

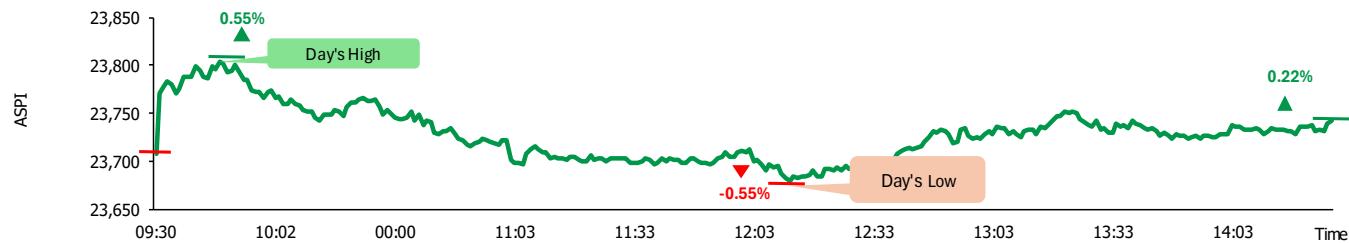
## Daily Report

### CSE Trade Summary

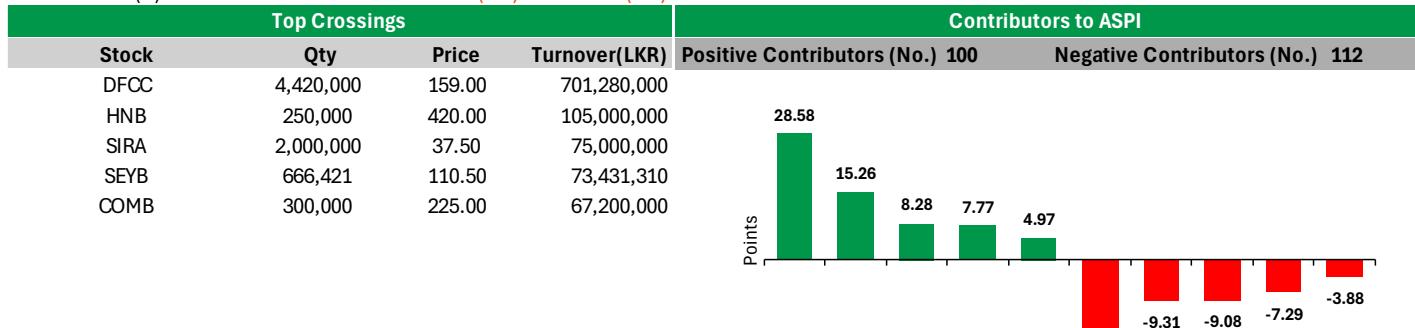
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,731.6	23,708.7	22.9	0.1	1,107.3	4.9
S&P SL 20 Index	6,560.1	6,542.0	18.1	0.3	402.7	6.5
RSI	73.9	73.5				
Value of Turnover (LKR Mn)	4,729.2	9,265.2	(4,536.0)	(49.0)		
TRI on All Share (ASTRI)	36,084.1	36,049.3				
Foreign Purchases (LKR Mn)	176.0	536.1				
Foreign Sales (LKR Mn)	110.7	2,250.8				
Foreign Net Flow (LKR Mn)	65.3	(1,714.8)				
Volume of Turnover (No. in Mn)	132.6	326.2				
Market Capitalization (LKR Bn)	8,467.4	8,463.4				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.5					
DY (%)	2.5					

### Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
16-Jan-2026	23,708.70	23,808.78	100.08	23,678.95	-29.75	23,731.60	22.90	0.10%



Top Gainers and Top Losers				Turnover Breakdown			
Top 5 Gainers		Price (LKR)	Chg (LKR)	Chg (%)	Domestic		
AUTO	273.8	54.8	25.0	25.0			
ASPH	0.5	0.1	25.0	25.0			
ACME	11.5	2.3	25.0	25.0			
Top 5 Losers		Price (LKR)	Chg (LKR)	Chg (%)	LKR Mn		
ONAL	43.1	(4.3)	(9.1)	(9.1)	20,000		
TESS (X)	1.2	(0.1)	(7.7)	(7.7)	15,000		
DOCK	116.5	(9.5)	(7.5)	(7.5)	10,000		
MSL	370.0	(21.5)	(5.5)	(5.5)	5,000		
MAL (X)	40.6	(2.3)	(5.4)	(5.4)	0		



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

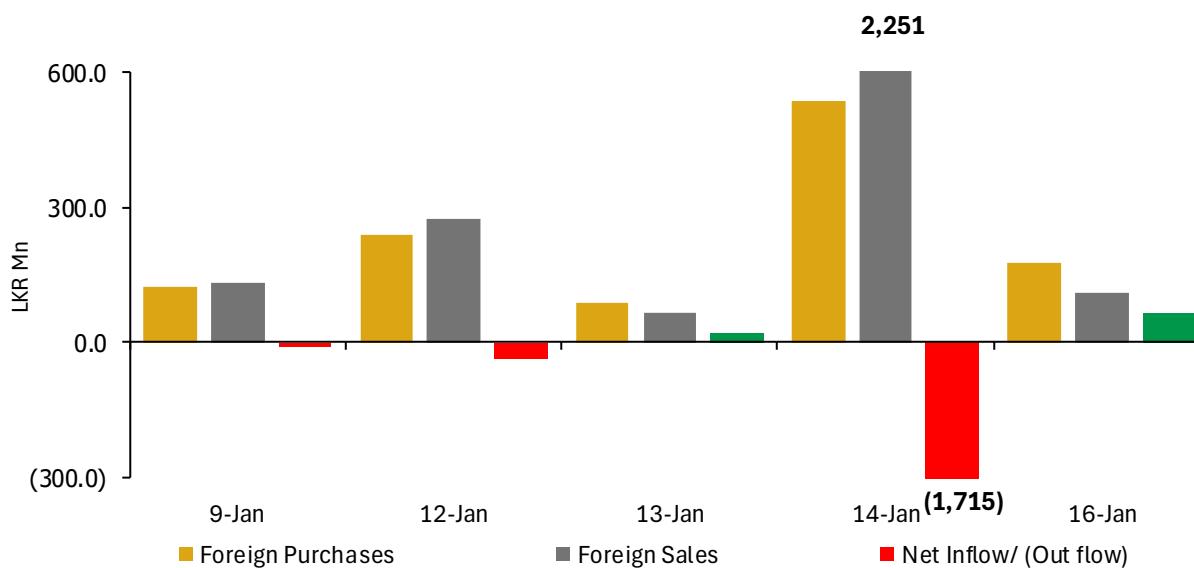
Top Net Foreign Purchase	LKR Mn	Top Net Foreign Sales	LKR Mn
SEYB	37.70	TAP	(37.02)
SIRA	37.50	ACL	(14.18)
SPEN	24.30	MELS	(13.81)
PKME	10.97	TKYO	(11.30)
SAMP	9.81	BFL	(5.04)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	2,962	6,316	(3,353.93)

\*From January 02 to January 16, 2026

## Foreign Activities During Last 5 Days

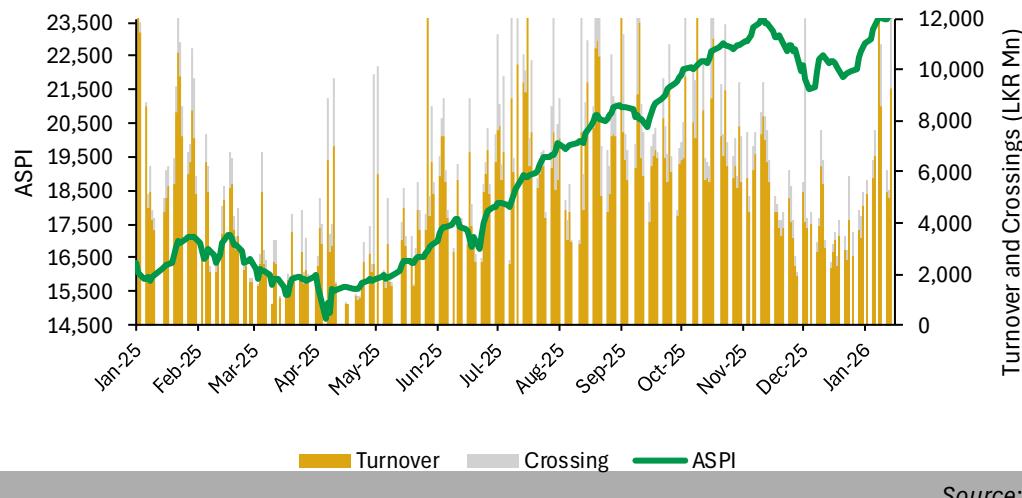


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January *	59,021	15,085	26%

\*Upto January 16, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	1,780,550,830.10	37.65%
Capital Goods	807,844,446.80	17.08%
Food, Beverage & Tobacco	386,501,541.30	8.17%
Materials	371,145,039.70	7.85%
Diversified Financials	332,731,381.60	7.04%
Real Estate Management & Development	310,182,760.40	6.56%
Consumer Services	117,921,220.10	2.49%
Energy	108,430,279.65	2.29%
Consumer Durables & Apparel	97,673,429.50	2.07%
Utilities	84,235,031.90	1.78%
Retailing	76,059,900.30	1.61%
Commercial & Professional Services	72,791,292.15	1.54%
Insurance	57,284,956.75	1.21%
Telecommunication Services	48,922,410.50	1.03%
Transportation	29,034,643.10	0.61%
Health Care Equipment & Services	27,719,412.50	0.59%
Software & Services	14,039,531.60	0.30%
Food & Staples Retailing	5,574,090.70	0.12%
Automobiles & Components	333,803.80	0.01%
Household & Personal Products	241,088.70	0.01%
	4,729,217,091.15	

*Source: CSE*